

Supporting Documents Required

Funding Application – Initial Submission Package

1. COMPANY & ENTITY DOCUMENTS

- | | Attached |
|---|--------------------------|
| 1. Company Profile | ☐ |
| 2. CIPC Registration Documents | ☐ |
| 3. ID Copies of all Directors / Members | ☐ |
| 4. CSD Report and current Tax Clearance Certificate (PIN) | ☐ |
| 5. Beneficial Ownership Register (if applicable) | ☐ |
| 6. Proof of registered business address | ☐ |

2. FINANCIAL DOCUMENTS

- | | Attached |
|--|--------------------------|
| 1. 3 Years Historical Financial Statements (audited or independently reviewed) | ☐ |
| 2. Latest Management Accounts (not older than 3 months) | ☐ |
| 3. 6 Months Bank Statements (all operating accounts) | ☐ |
| 4. Current Debtors and Creditors Age Analysis | ☐ |

3. PROJECT & TRANSACTION DOCUMENTS

- | | Attached |
|---|--------------------------|
| 1. Copy of Invoice / Purchase Order / Contract | ☐ |
| 2. Copy of Supplier Quotes (for Purchase Order and Contract Financing applications) | ☐ |
| 3. Expected project schedule / timelines, including milestone payment dates | ☐ |
| 4. Details of available security or collateral | ☐ |
| 5. Mine or Resource Title / Permit / Licence (where applicable) | ☐ |
| 6. Environmental Authorisation or EMP (where applicable) | ☐ |
| 7. Summarised Business Plan | ☐ |
| 8. 24-Month Projected Cash Flow | ☐ |

4. FUNDING REQUEST DETAILS

1. Funding Amount Required _____
2. Own Contribution _____
3. Term of Funding Required _____
4. Proposed repayment mechanism / exit strategy _____
5. Use of Funds (attach detailed breakdown) ☐

5. TRACK RECORD

Project Type: ☐ Mining ☐ Other

If other, please indicate: _____

- | 1. Top 5 Clients / Off-taker Names | Renewal / Expiry Date |
|------------------------------------|-----------------------|
| 1.1 _____ | _____ |
| 1.2 _____ | _____ |
| 1.3 _____ | _____ |
| 1.4 _____ | _____ |
| 1.5 _____ | _____ |

2. Contract / Project Value (ZAR) _____

3. Reference Contact Details

Reference 1

Name & Surname: _____

Title: _____

Contact Number: _____

Email Address: _____

Reference 2

Name & Surname: _____

Title: _____

Contact Number: _____

Email Address: _____

Note: All documents must be submitted in PDF format. Kukame Holdings reserves the right to request additional